

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตลาดหุ้นฮ่องกง และจีนนำการปรับขึ้นอย่างโดดเด่น หลังผลสำรวจของไชนีสและเอสแอนดีพี โกลบอลที่เปิดเผย ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคบริการของจีนปรับขึ้นแตะระดับ 52.0 ในเดือนต.ค. จากระดับ 50.3 ในเดือนก.ย. สอดคล้องกับสำนักสถิติแห่งชาติจีน (NBS) ที่ระบุว่า ดัชนี PMI ภาคบริการจีนเดือนต.ค. ปรับขึ้นแตะระดับ 50.2 จากระดับ 50.0 ในเดือนก.ย. ซึ่งส่วนหนึ่งเป็นผลมาจากการออกมาตรการกระตุ้นเศรษฐกิจเงินของทางการในเดือนก.ย. ที่ผ่านมา นักลงทุนรอดูทิศทางผลการเลือกตั้งสหรัฐฯ และผลประชุมเฟดในช่วงกลางสัปดาห์ รวมถึงผลการประชุมของคณะกรรมการบริหารสภาพัฒนาการเศรษฐกิจแห่งชาติจีน (NPC) ในวันที่ 4-8 พ.ย. นี้ ตลาดคาดว่าจะมีมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มบวก มีแรงซื้อเก็งกำไรหุ้น DELTA เข้ามาอย่างต่อเนื่อง ซึ่งมีผลต่อดัชนีราว 9 จุด รวมถึงหุ้นในกลุ่มพลังงาน หลังราคาน้ำมันดิบปรับขึ้นจากความกังวลสถานการณ์ไม่แน่นอนในตะวันออกกลาง และการเลื่อนการปรับเพิ่มกำลังการผลิตของกลุ่มโอเปกพลัสออกไปอีก 1 เดือน เราแนะนำให้เลือกหุ้นที่ได้ประโยชน์จากการออกมาตรการกระตุ้นเศรษฐกิจของภาครัฐ และปัจจัยฤดูกาล เช่น CPALL, BJC, AWC, ERW, CENTEL, CRC

การวิเคราะห์ทางเทคนิค

SET Index แนวโน้มสั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,460 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,476 จุดก่อน หุ้นที่แนะนำ CRC, CENTEL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 942 จุด คาดว่าน่าจะอ่อนตัวกลับลงไปตั้งหลักแถว ๆ 952 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-952 จุด รับรู้กำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax: +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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